Alongside

# Year-End Giving Deadlines

Alongside is dedicated to helping missionaries, pastors, ministry leaders, and their families grow in personal wholeness, healthy relationships, and ministry effectiveness. Your generosity helps people in ministry live out their calling with passion and hope.

To ensure your gift reaches Alongside by year-end, we recommend initiating it by the following dates. Your own advisor, broker, or account custodian may have different cutoffs, so please check with them as well.

START BY

**Thursday, DECEMBER 15**

## Gifts of stock or other securities

Electronic transfers take several business days, and the gift is dated when the shares land in our account, not when you request the transfer. Starting in mid-December leaves time to address any unexpected delays.

WHAT YOUR BROKER WILL NEED

Account Name **Alongside Inc.** · Broker **Fidelity Investments** · DTC number **0226** · Account **Z70721468**

Transfers arrive without donor names attached, so please email us at John@alongsidecares.net when you initiate the transfer so we can watch for it.

RECOMMEND BY

**Thursday, DECEMBER 15**

## Grants from a donor-advised fund

Your sponsor needs to process the grant and then mail or transfer the funds, which can take time during their busiest season. Recommending your grant early helps ensure it arrives by December 31.

WHAT YOUR SPONSOR WILL ASK FOR

Legal name **Alongside Inc.** · EIN **23-3039227**

Mailing address **Alongside Inc., PO Box 587 Richland, MI 49083**

Searching by EIN avoids any mix-up with similarly named organizations.

START BY

**Thursday, DECEMBER 15**

## Gifts from an IRA, if you are 70½ or older

Because IRA custodians often have their own processing deadlines and may mail paper checks, we recommend initiating your QCD request as early as possible. If you are 73 or older, a gift made this way can also satisfy your required minimum distribution.

WHAT YOUR IRA CUSTODIAN WILL NEED

Ask your custodian to send a qualified charitable distribution to **Alongside Inc.** EIN **23-3039227** at **Alongside Inc., PO Box 587 Richland, MI 49083**.

Please email us at John@alongsidecares.net when you initiate the request. These checks arrive from the custodian rather than from you, so letting us know helps us identify and acknowledge your gift.

POSTMARKED BY

**THURSDAY, DECEMBER 31**

## Checks by mail

A check postmarked December 31 counts for this year even if it reaches us in January.

Make checks payable to **Alongside Inc.**

MAIL TO

**Alongside Inc., PO Box 587 Richland, MI 49083**

BY 11:59 PM

**THURSDAY, DECEMBER 31**

## Credit card and online gifts

This is the latest you can give and still have it count for this year.

GIVE ONLINE

www.alongsidecares.net/partner

NO DEADLINE

**Can be done any time**

## Gifts in your will, from a retirement account, or from a life insurance beneficiary

A gift through your will or trust is one of the simplest ways to leave a meaningful legacy and can be added when you create or update your estate plan. You can also name Alongside Inc. as a beneficiary of a retirement account or life insurance policy, which typically requires just one form from your provider.

WHOM TO TALK TO

**John DeKruyter** · John@alongsidecares.net

## Our office is closed on December 24th and 25th

If you have questions, please reach out before our office closes on December 24 so we can assist you before the holiday break. If your gift requires assistance from our team, we'll take care of it as soon as we return to the office.

This page is educational and is not legal or tax advice. Deadlines vary by broker, donor-advised fund sponsor, and IRA custodian. Please confirm timing and tax treatment with your own advisors.